## FORM A

## **PUBLIC ANNOUNCEMENT**

(Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

## FOR THE ATTENTION OF THE CREDITORS OF STERLING BIOTECH LIMITED

	RELEVANT PARTICU	LARS
1.	NAME OF CORPORATE DEBTOR	STERLING BIOTECH LIMITED
2.	DATE OF INCORPORATION OF CORPORATE DEBTOR	23 <sup>rd</sup> March 1985
3.	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Company - Mumbai
4.	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	CIN: L51900MH1985PLC035738
5.	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Registered Office:  43 ATLANTA NARIMAN POINT MUMBAI MH 400021 IN
6.	INSOLVENCY COMMENCEMENT DATE IN RESPECT OF CORPORATE DEBTOR	11 <sup>th</sup> June 2018 (As per Order of NCLT dated 11 <sup>th</sup> June 2018 in C.P.(IB)-490/MB/2018). (Uploaded on the website of NCLT on 26 <sup>th</sup> June 2018.)
7.	ESTIMATED DATE OF CLOSURE OF	08 <sup>th</sup> December 2018 (180 days from the
	INSOLVENCY RESOLUTION PROCESS	Insolvency Commencement Date)
8.		Name: Mr. Sundaresh Bhat Reg. No: IBBI/IPA-001/IP-P00077/2017- 18/10162
9.	RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Address: BDO India LLP The Ruby, Level 9, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai, Maharashtra, 400028 Email: sundaresh55@yahoo.com
0.	CORRESPONDENCE WITH THE INTERIM RESOLUTION PROFESSIONAL, IF DIFFERENT FROM THOSE GIVEN AT SL. NO.9.	Address for all correspondence on claims: BDO RESTRUCTURING ADVISORY LLP Level 9, The Ruby, NW Wing, Senapati Bapat Marg, Dadar West, Mumbai, Maharashtra, 100028  mail: irp • sterling@bdo • in
		- 11h

Shall.

Notice is hereby given that the Hon'ble National Company Law Tribunal (NCLT), Mumbai, has ordered the commencement of a corporate insolvency resolution process against the Sterling Biotech Limited vide Order No. C.P. (IB)-490/MB/2018 dated 11<sup>th</sup> June 2018 and a copy made ready and communicated/uploaded on 26<sup>th</sup> June 2018.

The creditors of Sterling Biotech Limited, are hereby called upon to submit a proof of their claims on or before 10<sup>th</sup> July 2018 to the <u>interim resolution professional at the address mentioned against item 10 only.</u>

The submission of proof of claims is to be made in accordance with Chapter IV of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations 2016. The proof of claim is to be submitted by way of the following specified forms and documentary proof in support of claim.

- 1. Form B Claim by Operational Creditors except Workmen and Employees
- 2. Form C Claim by Financial Creditors
- 3. Form D Claim by Workmen or an Employee
- 4. Form E Claim by Authorized Representative of Workmen and Employees
- 5. Form F Claim by Creditors (Other than Financial Creditors & Operational Creditors)

The above-mentioned forms can be downloaded from the website www.ibbi.gov.in under Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016,

The financial creditors shall submit their proof of claims by <u>electronic means only</u>. The other creditors, including operational creditor, workmen(s) and employee(s), may submit the proof of claims in person, by post or electronic means. The moratorium for prohibiting, inter alia, all types of suits, recovery, action against said corporate debtor under section 14 of the IBC is ordered with effect from the Insolvency Commencement date till completion of the corporate insolvency process or until the Hon'ble National Company Law Tribunal approves the resolution plan under sub-section (1) of Section 31 or passes an order for liquidation of corporate debtor under section 33, whichever is earlier.

Submission of false or misleading proofs of claim shall attract penalties.

Date: 27th June 2018

Place: Mumbai

Sundaresh Bhat

Interim Resolution Professional for Sterling Biotech Limited

IBBI/IPA-001/IP-P00077/2017-18/10162